

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

To Listing Department, National Stock Exchange of India Limited C-1, G-Block, Bandra-Kurla Complex Bandra, (E), Mumbai – 400 051

Scrip Code: 540403, Scrip Symbol: CLEDUCATE

Dear Ma'am/Sir(s),

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2018

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares of the Company, for the quarter ended September 30, 2018. The report dated October 13, 2018 has been signed by Mr. Ved Prakash, of S. Anantha & Ved LLP, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and SEBI Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Yours faithfully,

For CL Educate Limited

Rachna Sharma

Company Secretary & Compliance Officer

Date: October 13, 2018

Place: New Delhi



Company Secretaries • LLP IN: AAH - 8229 C - 316, 3rd Floor, Nirmal Avior - Galaxy LBS Marg, Mulund (W), Mumbai - 400 080 www.sanantha.com; info@sanantha.com Tel: (+91 22) 2591 3041

To
The Board of Directors
CL EDUCATE LIMITED
A-41, Espire Building, Lower Ground Floor
Mohan Co-operative Industrial Area
Main Mathura Road, New Delhi – 110 044

Dear Sirs / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by CL Educate Limited (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agents, Karvy Computershare Private Limited, for issuing this report, in accordance with circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 30th September, 2018:

	ect of the quarter ended 30" Septe	m	30 th September, 2018	
1.	For quarter Ended	÷		
2.	ISIN	:	INE201M01011	
3.	Face Value	:	Rs.10/- per Equity Shar	
4.	Name of the Company		CL EDUCATE LIMI	
5.	Registered Office Address	:	A-41, Espire Buildin	
			Mohan Co-operative	
			Mathura Road, New Do	elhi - 110 044.
6.	Correspondence Address	:	A-41, Espire Buildin	g, Lower Ground Floor,
			Mohan Co-operative	Industrial Area, Main
			Mathura Road, New Do	elhi - 110 044.
7.	Telephone & Fax No.	:	Tel.: 011 4128 1100; F	ax: 011 4128 1101
8.	Email Address	:	compliance@cleducate	.com
9.	Name of the Stock Exchanges	;	a) BSE Limited (BSE)	
	where Company's Securities		b) National Stock Exc	hange of India Limited
	Listed		(NSE)	
			Number of Shares	% of Total Issued Capital
10.	Issued Capital	:	1,41,65,678	100.00
11.	Listed Capital (Exchanges wise)	:	1,41,65,678	100.00
12.	Held in Dematerialised form in	;		2
18	CDSL		6,61,616	4.67
13.	Held in Dematerialised form in	:		
	NSDL		1,33,64,999	94.35
14.	Physical	:	1,39,063	0.98
15.	Total No. of Shares	:		
	(12+13+14)		1,41,65,678	100.00



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Company Secretaries • LLP IN: AAH - 8229

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between (10&11), (10&15), : NOT APPLICABLE 17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below: Particulars						. – .				
Particulars No. of Shares No. of Shares Not Stock initimated to NSDL Exchanges From Isiting Register of Member is updated (Yes/No), If not, updated upto which date Perference of previous quarter with regard to excess dematerilised shares, if any Reference of previous quarter with regard to excess dematerilised shares, if any Reason why? Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) Total No. of Demat requests: Not Applicable initimated to NSDL Stock Exchanges In-prin. Appr. Pending for Stock Exchanges Not NSDL Stock Exchanges Not NSDL Stock Exchanges Not Non of Stock Exchanges Not Pending for Stock Exchanges Not NSDL Not Applicable Not Applicable Reasons for delay Not Applicable Not Applicable Not Applicable	16.	between (10&11), (10&15),		:	NOT APPLICABLE					
Particulars No. of Shares Not Stock Applied For listing Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capita Reduction, Forfeiture, any other (to specify) Register of Member is updated (Yes/No), If not, updated upto which date Reference of previous quarter with regard to excess dematerilised shares, if any Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) Total No. of Demat requests: No. of Requests Shares Not Applicable Not Applicable Not Applicable Not Applicable	17.	Certifying the details of changes in Share Capital during the quarter					quarter under			
Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capita Reduction, Forfeiture, any other (to specify) 8. Register of Member is updated (Yes/No), If not, updated upto which date 9. Reference of previous quarter with regard to excess dematerilised shares, if any 10. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? 11. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) 12. Total No. of Demat requests: 13. No. of Requests Shares 14. No. of Reasons for delay No. of Requests Shares 15. No. of Requests Shares 16. No. of Reasons for delay No. of Requests Shares 17. No. of Requests Shares 18. Register of Member is updated (Yes/No), If not, updated upto which date of excess dematerily excess of the exces	Partic		No. of Shares	Applied/ Not Applied for	Liste	k	initin	nated	initimated	Pending for Stock
Reduction, Forfeiture, any other (to specify) 8. Register of Member is updated (Yes/No), If not, updated upto which date 9. Reference of previous quarter with regard to excess dematerilised shares, if any 0. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? 1. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) Total No. of Demat requests: No. of Requests Shares Confirmed after 21 days NIL NIL Not Applicable ending for more than 21 days Not Applicable	•				-		-	-	· . •	
updated upto which date 9. Reference of previous quarter with regard to excess dematerilised shares, if any 0. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? 1. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) Total No. of Demat requests: No. of Requests Shares Confirmed after 21 days NIL NIL Not Applicable Not Applicable Pending for more than 21 days NIL NIL NIL Not Applicable	Redu	ction, Forfe	eiture, any oth	er (to spec	ify)			tion, C	Conversion, E	Buyback, Capital
dematerilised shares, if any 0. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? 1. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) Total No. of Demat requests: No. of Requests No. of Requests No. of Shares Confirmed after 21 days Not Applicable Not Applicable Not Applicable	18.							S		
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requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate) Total No. of Demat requests: No. of Requests Shares Confirmed after 21 days NIL NIL Not Applicable Pending for more than 21 days NIL NIL Not Applicable	20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, NOT-APPLICABLE								
Total No. of Demat requests: No. of Requests Shares Confirmed after 21 days No. of Requests Shares No. of No.	21.	requests pending beyond 21 days with the reasons for delay.								
rending for more than 21 days NIL NIL Not Applicable	Tota			No.	of				Reasons for delay	
ending for more than 21 days NIL NIL Not Applicable					L	NI	L		Not Applicable	
2,982 Equity Shares were dematted and No Equity Share was rematted during the quarter.							Not Applicable			
	12,98	2 Equity Si	hares were de	matted an	d No	Equity S	Share v	vas ren	natted during	the quarter.



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22.	Name, Telephone & Fax No. of the	Ms. Rachna Sharma, Company Secretary
	Compliance Officer of the Company	Tel. No.: 011 4128 1100
		Fax No.: 011 4128 1110
23.	Name, Address, Telephone, Fax No.	Mr. Ved Prakash
	& Regn. No. of the Auditor	C-316, 3 rd Floor, Nirmal Avior-Galaxy, Next
		to Deep Mandir, L. B. S Marg, Mulund (West),
		Mumbai – 400 080.
		Ph. No.: 022 2591 3041, Cell No.: 7045656625
		ACS: 36837, CP No.: 16986
24.	Appointment of common agency for	Karvy Computershare Private Limited
	share registry work	Karvy Selenium Tower B
		Plot 31-32, Gachibowli, Financial District
No.		Nanakramguda, Hyderabad - 500 032
	W	Tel. No.: +91 40 6716 2222
		Fax No.: +91 40 2342 0814
25.	Any other detail that the Auditor	NIL
	may like to provide	

Place: Mumbai Date: 13th October, 2018

For S. ANANTHA & VED LLP **Company Secretaries**

Ved Prakash

Designated Partner

CP No.: 16986